



## Patient Information – Please Complete All Pages

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Last Name: \_\_\_\_\_ First: \_\_\_\_\_ MI: \_\_\_\_\_

Age: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Gender:  Male  Female

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

OK to send mail?  Yes  No If not, please provide alternate address:

\_\_\_\_\_

Email Address: \_\_\_\_\_

Home: \_\_\_\_\_ OK to leave a message?  Yes  No

Cell: \_\_\_\_\_ OK to leave a voice/ text msg?  Yes  No

Work: \_\_\_\_\_ OK to leave a message?  Yes  No

Referral Source (how you heard about us): \_\_\_\_\_

## Emergency Contact Information

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Emergency contact name: \_\_\_\_\_

Relationship to you: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Cell/Work Phone: \_\_\_\_\_



## Medical History

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Please answer the following questions using:

1 – Failing      2 – Poor      3 – Average      4 – Good      5 – Excellent

How would you rate your physical health: \_\_\_\_\_

How would you rate your mental health: \_\_\_\_\_

Please list your current symptoms (reason you are here) and circle those you find most bothersome

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Are you currently under the care of a doctor or other medical professional?

\_\_\_ Yes      \_\_\_ No

Primary Care Physician Name: \_\_\_\_\_

Primary Care Physician Phone Number: \_\_\_\_\_

Specialist Physician Name: \_\_\_\_\_

Specialist Phone Number: \_\_\_\_\_

Please list any prescription medications you are currently taking:

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Please list any over the counter medications, including vitamins or herbal supplements you are currently taking:

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Have you ever thought of hurting yourself or others?     Yes     No

Have you ever made a plan to hurt yourself or others?     Yes     No

Have you ever purposefully hurt yourself or others?     Yes     No

**Relationship Information**

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Are you currently in a relationship?     Yes     No

If yes, please list status: \_\_\_\_\_

Name of Person: \_\_\_\_\_

Length of time you have known each other: \_\_\_\_\_

Length of time you have been together: \_\_\_\_\_

Do you currently live together?     Yes     No

Number of marriages: \_\_\_\_\_    Number of divorces: \_\_\_\_\_

If widowed age at death of spouse: \_\_\_\_\_    Do you have children?     Yes     No

If yes please list:  
\_\_\_\_\_

**Education Information**

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Number of years of education completed: \_\_\_\_\_

Degree(s) achieved (check all that apply):

High School     Associates Degree     Bachelor's Degree

Masters Degree     Doctorate Degree     Other: \_\_\_\_\_



## Employment Information

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Are you currently employed?     \_\_\_ Yes     \_\_\_ No

If yes, please list position title, employer, type of work and length of employment:

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If you are not currently working, how long have you been unemployed?

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What type of jobs have you typically held:

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## Legal Information

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Are you currently involved in divorce or child custody proceedings?     \_\_\_ Yes     \_\_\_ No

If yes, please explain:

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## Client Agreement

### Confidentiality

Everything that you discuss with our staff at The Coastal Center will be kept confidential. Exceptions include, but are not limited to, situations that 1) you are in danger of harming yourself or someone else, 2) you report abuse or neglect of a child, elder or disabled person in your care, 3) if we are asked to appear in court on your behalf or on behalf of another party, or if your records are subpoenaed for legal purposes, 4) if you give us written permission to share information with a family member, another therapist or a physician on your behalf. We utilize consultations when needed.

### Scheduling and Fees

Sessions for families will be scheduled for 50-60 minutes and individual sessions will be 40-50 minutes. If you are unable to arrive on time, we will end at the scheduled time. Twenty-four-hour notice of cancellation is expected to avoid a charge for your scheduled session. Insurance companies cannot be billed for cancellations.

Initial evaluation: \$125 per intake

Individual and Family Therapy: \$120 per session

Documentation Fees for letters and reports: \$80 per hour

Other Services Including Phone Calls, Letters, Reports and Collateral Work: \$80 per hour

### Insurance Benefits

If we have a contract with your health insurance provider, we will bill them and accept payment according to that contract. If we do not have an agreement with your insurer, you must pay at the time of your visit and seek reimbursement from your insurer. We will help you to keep track of how many sessions you have used. In all cases you are ultimately responsible for knowing this information and paying for services. Please bring your insurance card to your first appointment so we can make a copy of it.

Name of Subscriber: \_\_\_\_\_ DOB: \_\_\_\_\_

Address (if different): \_\_\_\_\_

Insurance Company: \_\_\_\_\_

### Emergency Coverage

Although we do our best to respond promptly, we are not always immediately available in emergencies. In such an instance, it is your responsibility to seek appropriate attention at a local emergency room.

### Agreement

I have read the above and agree to participate in treatment with these policies.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_



**HIPPA Authorization for Use or Disclosure of Health Information**

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Patient Name: \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

Cell Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_

I authorize the Coastal Center to leave messages with medical information on:

My cell phone       My home phone      (check one or both)

I authorize the following individual(s) to receive information pertaining to any medical history and treatment received:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

In accordance with the Privacy Rule of the Health Insurance Portability and Accountability Act (HIPAA) of 1996, I understand that:

1. I may revoke this authorization at any time, except to the extent where action has already been taken in accordance to the original authorization for disclosure. My revocation must be in writing, signed by me or on my behalf, and delivered to our office. My revocation will be effective once received by (The Coastal Center for Developing Minds).
2. The information provided under the release may be subject to re-disclosure by the recipient under circumstances no longer protected by HIPAA Privacy Rules.
3. My authorized representative will be required to provide legal documents to prove their authority to sign on my behalf and may be required to provide proof of identity.
4. A copy of this authorization may be used with the same effectiveness as the original.

This authorization shall supersede any prior written authorization I have made regarding the use, release and disclosure of my medical information. This authorization will expire 2 years from the date it is signed.

Patient or Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_